**MERGER AGREEMENT**

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**This Merger Agreement** ("Agreement") is entered into as of this \_\_\_ day of [Month], [Year], by and between **The Simpsons** ("Party A") and **Family Guy** ("Party B"). Hereafter collectively referred to as "the Parties" and individually as a "Party."

**RECITALS**

WHEREAS, the Parties desire to combine their respective operations into a single entity to leverage shared comedic resources and synergize content for expanded viewership.

NOW, THEREFORE, in consideration of the mutual representations, warranties, covenants, and conditions set forth in this Agreement, the Parties hereby agree as follows:

# Definitions

## **"Assets"** refers to all characters, intellectual property, scripts, storylines, and associated rights owned or held by either Party.

## **"Combined Entity"** means the entity formed by the merger of The Simpsons and Family Guy.

## "**Effective Date**" means the date upon which this Agreement is executed by both Parties.

# Merger

## **Formation of Combined Entity**: As of the Effective Date, The Simpsons and Family Guy shall merge to form a new entity known as **"Simpson-Guy Productions, Inc."**.

### Video provides a powerful way to help you prove your point. When you click Online Video, you can paste in the embed code for the video you want to add. You can also type a keyword to search online for the video that best fits your document.

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## **Transfer of Assets and Liabilities**: All assets, liabilities, and intellectual property rights of each Party shall be transferred to the Combined Entity.

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# Representations and Warranties

## **Authority**: Each Party represents and warrants that it has the power and authority to execute and perform this Agreement and to carry out the transactions contemplated herein.

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## **Ownership of Intellectual Property**: Each Party represents that it owns or has valid rights to all intellectual property to be contributed to the Combined Entity.

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# Conditions Precedent

## This Agreement shall be subject to the following conditions precedent:

* Approval from applicable stakeholders.
* Completion of due diligence, including verification of assets and liabilities.

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# Indemnification

## **Indemnification by Each Party**: Each Party agrees to indemnify and hold harmless the other against any loss, damage, liability, or expense arising from any breach of representations, warranties, or covenants made herein.

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# Termination

## **Mutual Termination**: This Agreement may be terminated by mutual written consent of both Parties.

## **Breach**: If either Party fails to perform its obligations under this Agreement, the other Party may terminate the Agreement upon giving thirty (30) days' written notice.

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IN WITNESS WHEREOF, the Parties have executed this Merger Agreement as of the Effective Date.

**The Simpsons**

By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
Name: [Authorized Signatory]  
Title: [Title]  
Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Family Guy**

By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
Name: [Authorized Signatory]  
Title: [Title]  
Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_